

NOTICE

To:

1. All shareholders of the Company
2. All directors of the Company
3. Statutory Auditors of the Company
4. Secretarial Auditors of the Company
5. All Debenture Trustees of the Company

Notice is hereby given that an Extraordinary General Meeting of **SHUBHAM HOUSING DEVELOPMENT FINANCE COMPANY LIMITED ('Company')** will be held on Wednesday, 4th Day of April 2018 at its Corporate Office at Shubham House, 425, Udyog Vihar, Phase IV, Gurugram-122015 at 11:30 a.m. (IST) to transact the following business:

SPECIAL BUSINESS

1. **To consider and if thought fit, to pass with or without modification, the following resolution as a special resolution:**

"RESOLVED THAT pursuant to Section 71, 42 and 62 of the Companies Act, 2013 and Rule 13 of the companies (Share Capital and Debentures) Rules, 2014 and other applicable provisions, if any, of the Companies Act, 2013, and/or by the National Housing Bank as may be required and on such conditions and modifications as may be prescribed, and subject further to such other terms, conditions, stipulations, alterations, amendments, modifications or variations, the consent and approval of the members of the Company be and is hereby accorded to the Board of Directors to create, offer and issue in one or more tranches, as per Section 71, 42 read with Section 62(1)(c) of the Companies Act, 2013, 19,900 (nineteen thousand nine hundred) partly paid up unsecured optionally convertible debentures of INR 1,166.41/- (Rupees one thousand one hundred and sixty six point four one only) each (**'Tranche 2 OCDs'**) on a private placement basis to Rupa Basu. Tranche 2 OCDs shall be referred to as **'Proposed Securities'**, on such terms and conditions as provided in Annexure A hereto.

FURTHER RESOLVED THAT to give effect to the aforesaid resolutions, Mr. Sanjay Chaturvedi, Director and Ms. Shashank Jain, CFO and Ms. Neeta Kamra, Company Secretary of the Company be and is hereby severally authorized to do all such acts, deeds, matters and things as may be deemed necessary with respect to the offer, issue and allotment (including deciding the terms and conditions for the same), execute all such deeds, documents, agreements and writings as may be necessary for the purpose of giving effect to the aforesaid resolution, take such further steps as are required for the issuance and allotment of the Proposed Securities as aforesaid (including without limitation, making the necessary filings and intimations to the applicable regulatory authorities, creation of the debenture redemption reserve account), to take such other steps that are incidental and ancillary in this regard; and to do, make or accept such alterations, modifications or variations in the foregoing, as may be considered desirable or expedient by the Board/such Authorised Person in the best interest of the Company and its shareholders."

Shubham Housing Development Finance Company Limited

Corporate and Communication Address: Shubham House, 425, Udyog Vihar, Phase - IV, Gurgaon - 122015

Ph.: +91 124 4212531 • Website: www.shubham.co

Registered Office: D-305, Ground Floor, Sarvodaya Enclave, New Delhi - 110017

Corporate Identity Number (CIN) - U65921DL2010PLC199469

2. To consider and if thought fit, to pass with or without modification, the following resolution as a special resolution:

“RESOLVED THAT pursuant to Section 62(1)(c) and Section 42 of the Companies Act, 2013 read with rules made thereunder, the approval of the shareholders be and is hereby accorded to the proposed private placement of 19,900 (nineteen thousand nine hundred) partly paid up unsecured optionally convertible debentures of INR 1,166.41/- (Rupees one thousand one hundred and sixty six point four one only) each (**‘Tranche 2 OCDs’**) on a private placement basis to Rupa Basu. Tranche 2 OCDs shall be referred to as **‘Proposed Securities’**, in terms of the private placement offer letter tabled before the shareholders, as initiated by the Chairman for identification purposes.

FURTHER RESOLVED THAT Mr. Sanjay Chaturvedi, Director and Mr. Shashank Jain, CFO and Ms. Neeta Kamra, Company Secretary of the Company be and are hereby severally authorized to do all such acts, deeds and take such steps as may be required to give effect to the above resolution including without limitation issuance of the private placement offer letter to Ms. Rupa Basu and submission of necessary forms with the Registrar of Companies.”

The shareholders are requested to provide their consent for holding the proposed extraordinary general meeting of the Company at shorter notice, by an email to neeta.kamra@shubham.co on or before 3rd April 2018 at 11:30 a.m.

For **SHUBHAM HOUSING DEVELOPMENT FINANCE COMPANY LIMITED**

Sd/-
Company Secretary
Neeta Kamra

Date: 28.03.2018

Place: Gurugram

NOTES:

- I. EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013 IS ANNEXED TO THIS NOTICE.
- II. **A MEMBER ENTITLED TO ATTEND AND VOTE IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE INSTEAD OF HIMSELF AND SUCH PROXY NEED NOT BE A MEMBER OF THE COMPANY.**
- III. PROXIES TO BE VALID MUST REACH THE REGISTERED OFFICE OF THE COMPANY NOT LESS THAN FORTY-EIGHT HOURS BEFORE THE COMMENCEMENT OF THE MEETING.

Shubham Housing Development Finance Company Limited

Corporate and Communication Address: Shubham House, 425, Udyog Vihar, Phase - IV, Gurgaon - 122015

Ph.: +91 124 4212531 • Website: www.shubham.co

Registered Office: D-305, Ground Floor, Sarvodaya Enclave, New Delhi - 110017

Corporate Identity Number (CIN) - U65921DL2010PLC199469

- IV. MEMBERS ARE REQUESTED TO NOTE THAT A PERSON CAN ACT AS A PROXY ON BEHALF OF MEMBERS NOT EXCEEDING 50 AND HOLDING IN THE AGGREGATE NOT MORE THAN 10% OF THE TOTAL SHARE CAPITAL OF THE COMPANY CARRYING VOTING RIGHTS. A MEMBER HOLDING MORE THAN 10% OF THE TOTAL SHARE CAPITAL OF THE COMPANY CARRYING VOTING RIGHTS MAY APPOINT A SINGLE PERSON AS PROXY AND SUCH PERSON SHALL NOT ACT AS PROXY FOR ANY OTHER PERSON OR SHAREHOLDER
- V. RELEVANT DOCUMENTS REFERRED TO IN THE NOTICE AND THE ACCOMPANYING STATEMENTS ARE OPEN FOR INSPECTION BY THE MEMBERS AT THE REGISTERED OFFICE AND CORPORATE OFFICE OF THE COMPANY DURING BUSINESS HOURS ON ALL WORKING DAYS, UP TO THE DATE OF THE EXTRA-ORDINARY GENERAL MEETING AND ALSO AT THE MEETING
- VI. THE MINISTRY OF CORPORATE AFFAIRS HAS TAKEN A “GREEN INITIATIVE IN THE CORPORATE GOVERNANCE” BY ALLOWING PAPERLESS COMPLIANCES BY THE COMPANIES AND HAS ISSUED CIRCULARS STATING THAT SERVICE OF NOTICE/DOCUMENTS INCLUDING ANNUAL REPORT CAN BE SENT BY E-MAIL TO ITS MEMBERS. TO SUPPORT THIS GREEN INITIATIVE OF THE GOVERNMENT IN FULL MEASURE, MEMBERS ARE REQUESTED TO SEND THEIR E-MAIL ADDRESS TO neeta.kamra@shubham.co or sanjay.chaturvedi@shubham.co
- VII. THE NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING ALONG WITH THE EXPLANATORY STATEMENT IS BEING SENT BY ELECTRONIC MODE TO THOSE MEMBERS WHOSE E-MAIL ADDRESSES ARE REGISTERED WITH THE COMPANY, UNLESS ANY MEMBER HAS REQUESTED FOR A PHYSICAL COPY OF THE SAME. FOR MEMBERS WHO HAVE NOT REGISTERED THEIR E-MAIL ADDRESSES, PHYSICAL COPIES ARE BEING SENT BY THE PERMITTED MODE.
- VIII. CORPORATE MEMBERS INTENDING TO SEND THEIR AUTHORISED REPRESENTATIVES TO ATTEND THE MEETING PURSUANT TO SECTION 113 OF THE COMPANIES ACT, 2013 ARE REQUESTED TO SEND TO THE COMPANY, A CERTIFIED TRUE COPY OF THE RELEVANT BOARD RESOLUTION TOGETHER WITH THEIR RESPECTIVE SPECIMEN SIGNATURES AUTHORISING THEIR REPRESENTATIVE(S) TO ATTEND AND VOTE ON THEIR BEHALF AT THE MEETING.
- IX. REGISTER OF MEMBERS MAINTAINED UNDER SECTION 88 OF THE COMPANIES ACT, 2013 SHALL BE AVAILABLE FOR INSPECTION BY MEMBERS AT THE MEETING.
- X. MEMBERS ARE REQUESTED TO BRING THEIR ATTENDANCE SLIPS DULY COMPLETED AND SIGNED MENTIONING THEREIN DETAILS OF THEIR FOLIO NO.
- XI. A PROMINENT LANDMARK OF THE VENUE IS THAT IT IS NEAR SNAPDEAL OFFICE. ROUTE MAP OF THE VENUE IS ENCLOSED TO THE NOTICE.

Shubham Housing Development Finance Company Limited

Corporate and Communication Address: Shubham House, 425, Udyog Vihar, Phase - IV, Gurgaon - 122015

Ph.: +91 124 4212531 • Website: www.shubham.co

Registered Office: D-305, Ground Floor, Sarvodaya Enclave, New Delhi - 110017

Corporate Identity Number (CIN) - U65921DL2010PLC199469

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013

Item No. 1

The Board has considered an issue of partly paid up unsecured optionally convertible debentures to, as permitted by Section 71 of the Companies Act, 2013 as follows: 19,900 (nineteen thousand nine hundred) partly paid up unsecured optionally convertible debentures of INR 1,166.41/- (Rupees one thousand one hundred and sixty-six point four one only) each (**'Tranche 2 OCDs'**) on a private placement basis to Rupa Basu. Tranche 2 OCDs shall collectively be referred to as **'Proposed Securities'**, on such terms and conditions as provided in Annexure A hereto.

In terms of Section 42 of the Act, the Company is required to issue a private placement offer letter in Form PAS-4 to Ms. Rupa Basu. The draft private placement offer letter in Form PAS-4 is being annexed (as initialled by the Chairman for identification purposes) for your perusal. The share valuation report of the Company dated 09 September 2017 issued by SPA Capital Advisors Limited for the purposes of issuance of the Proposed Securities is also annexed for consideration (as initialled by the Chairman, for identification purposes).

The Company has received all necessary approvals / NOCs / Reserve Matter Approvals as were required by the Company under its lender agreements, provisions of articles of association and/or under any other regulatory requirements applicable to the Company, prior to issuance of the Proposed Securities.

Pursuant to the provisions of section 71 of the Companies Act, 2013, and rules framed thereunder, approval of the members is required for the proposed issue of Proposed Securities. Accordingly, the consent of the shareholders is being sought.

Except for Ms. Rupa Basu, none of the Directors or Key Managerial Personnel of the Company (including their relatives) are interested or concerned in the said resolutions.

Item No. 2

The Company has proposed to issue the Proposed Securities, under Section 42 of the Companies Act, 2013 read with Section 62(1)(c) of the Companies Act, 2013 read with all applicable rules framed thereunder. Accordingly, the consent of the shareholders by way of Special Resolution is being sought pursuant to the provisions of Section 42 of the Companies Act, 2013 read with Section 62(1)(c) of the Companies Act, 2013 and all other applicable provisions of the Companies Act, 2013 for the issuance of the Proposed Securities. The members are, therefore, requested to accord their approval authorizing the Board to issue the aforesaid partly paid up unsecured optionally convertible debentures to Ms. Rupa Basu.

Shubham Housing Development Finance Company Limited

Corporate and Communication Address: Shubham House, 425, Udyog Vihar, Phase - IV, Gurgaon - 122015

Ph.: +91 124 4212531 • Website: www.shubham.co

Registered Office: D-305, Ground Floor, Sarvodaya Enclave, New Delhi - 110017

Corporate Identity Number (CIN) - U65921DL2010PLC199469

In terms of Section 62(1)(c) read with Rule 13(2) of the Companies (Share Capital and Debentures) Rules, 2014, please see below the details of the proposed issuance of Tranche 2 OCDs to Rupa Basu:

Sl. no	Subject	Particulars
1.	The objects of the issue:	For Expansion of Business Purpose
2.	The total number of shares or other securities to be issued:	19,900 Tranche 2 OCDs (Please refer Annexure A for terms of Tranche 2 OCDs.)
3.	The price or price band at/within which the allotment is proposed	The Tranche 2 OCDs are being offered @ INR 1,166.41/- per unit. Being partly paid up, upon allotment, the Tranche 2 OCDs will have a value of INR 60/- per unit. However, as the Tranche 2 OCDs are partly paid, the paid-up value may increase upto the value of INR 1,166.41/- per unit as and when the debenture holder(s) decide to pay the remaining unpaid on the Tranche 2 OCDs, in part or in full.
4.	Basis on which the price has been arrived at along with report of the registered valuer.	Please see attached the valuation report issued by SPA Capital Advisors Limited dated 09 September 2017 as obtained by the Company.
5.	Relevant date with reference to which the price has been arrived at	09 th September 2017
6.	The class or classes of persons to whom the allotment is proposed to be made	Individual, the details being as follows: Ms. Rupa Basu
7.	Intention of promoters, directors or key managerial personnel to subscribe to the offer	Ms. Rupa Basu is subscribing to 19,900 Tranche 2 OCDs
8.	The proposed time within which the allotment shall be completed	Within 60 days from the date of receipt of Application Money.
9.	The names of the proposed allottees and the percentage of post preferential offer capital that may be held by them:	Rupa Basu Percentage of holding: 4.60% (for 250000 equity shares)
10.	The change in control, if any, in the company that would occur consequent to the private placement offer.	No change in control
11.	The number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price:	Elevar Equity Mauritius: 85,733 CCPS of INR 10/- at a premium of Rs. 1,156.41/- Helion Ventures Partners II LLC: 85,733 CCPS of INR 10/- at a premium of Rs. 1,156.41/- PI Opportunities Fund I: 18,43,263 CCPS of INR 10/- at a premium of Rs. 1,156.41/-

12.	The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer	Please see attached the valuation report issued by SPA Capital Advisors Limited dated 09 September 2017 as obtained by the Company.
13.	The pre- issue and post issue shareholding pattern of the Company shall be as follows	Please refer Annexure B attached.

Except for Rupa Basu, none of the Directors or Key Managerial Personnel of the Company (including their relatives) are interested or concerned in the said resolutions.

For **SHUBHAM HOUSING DEVELOPMENT FINANCE COMPANY LIMITED**

Sd/-
Company Secretary
Neeta Kamra

Date: 28.03.2018
Place: Gurugram

Shubham Housing Development Finance Company Limited

Corporate and Communication Address: Shubham House, 425, Udyog Vihar, Phase - IV, Gurgaon - 122015

Ph.: +91 124 4212531 • Website: www.shubham.co

Registered Office: D-305, Ground Floor, Sarvodaya Enclave, New Delhi - 110017

Corporate Identity Number (CIN) - U65921DL2010PLC199469

Annexure A

Terms of Tranche 2 OCDs

1. Subscription

- 1.1. The holder of Tranche 2 OCDs shall be required to pay INR 60 (Rupees sixty) per Tranche 2 OCD as an initial subscription amount at the time of issue of the Tranche 2 OCDs.
- 1.2. The Tranche 2 OCDs can be made fully paid up by the holder of Tranche 2 OCDs at any time at its option. Provided that a holder of Tranche 2 OCDs is mandatorily required to fully pay up the entire subscription amount towards a Tranche 2 OCDs prior to its conversion.

2. Interest

A holder of Tranche 2 OCDs shall be entitled to an interest rate 8 (eight) % per annum on the paid-up subscription amount of the Tranche 2 OCDs payable by the Company.

3. Conversion

- 3.1. A holder of Tranche 2 OCDs shall have the option to convert the Tranche 2 OCDs into Equity Shares in the ratio of 1:1 as hereinafter stated.
- 3.2. The Tranche 2 OCDs shall become eligible for conversion on expiry of 30 (thirty) days from the date of issue of Tranche 2 OCDs ('**Eligibility Date**').
- 3.3. The holder of Tranche 2 OCDs shall have the option to convert the Tranche 2 OCDs any time after the Eligibility Date so long as she is in employment of the Company ('**Tranche 2 OCDs Conversion Period**').
- 3.4. In the event the holder of Tranche 2 OCDs ceases to be an employee of the Company, the holder of Tranche 2 OCDs shall be required to exercise her option to convert the Tranche 2 OCDs within the time periods set out below ('**Tranche 2 OCDs Termination Conversion Period**'):
 - 3.4.1. in the event of voluntary resignation, the holder of Tranche 2 OCDs shall have the option to convert the Tranche 2 OCDs within 1 (one) month from the date such holder ceases to be an employee of the Company; or
 - 3.4.2. in the event of termination of employment of the holder of Tranche 2 OCDs by the Company for reasons other than set out in section 5.3 below, the holder of Tranche 2 OCDs shall be entitled to convert the Tranche 2 OCDs immediately and in any event within 90 (ninety) days from the date of her termination.

Shubham Housing Development Finance Company Limited

Corporate and Communication Address: Shubham House, 425, Udyog Vihar, Phase - IV, Gurgaon - 122015

Ph.: +91 124 4212531 • Website: www.shubham.co

Registered Office: D-305, Ground Floor, Sarvodaya Enclave, New Delhi - 110017

Corporate Identity Number (CIN) - U65921DL2010PLC199469

3.5. The shares of the Company issued and allotted to the holder of Tranche 2 OCDs upon the conversion of the Tranche 2 OCDs in the manner set out under this paragraph 3 may be subject to a lock-in period if so determined by the Board and such shares shall be subject to such terms and conditions as determined by the Board or as stated in the articles of association of the Company, as amended from time to time.

4. Transferability

The Tranche 2 OCDs cannot be Transferred except on occurrence of the following circumstances:

- 4.1. On exercise of Drag Along Right by the Investors in accordance with Section 8 of the Shareholders Agreement. It is clarified that the term 'other Shareholders of the Company' for the purposes of Section 8 of the Shareholders Agreement shall include Rupa; or
- 4.2. in the event of death of the holder of the Tranche 2 OCDs, in which case the legal heirs or the nominees of the holder of Tranche 2 OCDs shall have the right to convert the Tranche 2 OCDs in the manner set out under paragraph 3.4.2.

5. Redemption

- 5.1. The Tranche 2 OCDs shall be redeemable at the option of the holder of Tranche 2 OCDs at any time, with or without them being fully paid up.
- 5.2. The Tranche 2 OCDs shall be mandatorily redeemed within 30 (thirty) days from the expiry of the Tranche 2 OCDs Termination Conversion Period, where the Tranche 2 OCDs have not already been converted by such date.
- 5.3. The Tranche 2 OCDs shall be mandatorily redeemed immediately on termination of employment of the holder of Tranche 2 OCDs by the Company pursuant to a disciplinary action taken against the holder of Tranche 2 OCDs.

6. Tag-Along Right for Shares acquired on conversion of Tranche 2 OCDs

- 6.1. If in terms of Section 6.7.3 of the Shareholders Agreement, the Investors Transfer at-least an aggregate of 66% (sixty six percent) or more of the total share capital of the Company on a Fully Diluted Basis, the Investor(s) selling its/their Shares to the Competitor shall provide Rupa a tag-along right to Transfer all (but not less than all) of the Shares issued to her pursuant to conversion of Tranche 2 OCDs to such proposed Competitor. The procedure set out under Section 6.7.6 of the Shareholders Agreement shall apply to such tag-along right where references to 'Founders and holders of Shares received on exercise of Employee Stock Options' shall also include 'Rupa'.
- 6.2. After occurrence of any of the events set out in Section 6.7.4 of the Shareholders Agreement, any Investors Transfer of Shares to a Competitor after the expiry of the Drop Dead Date shall be subject to a right of Rupa to tag along with respect to (a) such number of Shares issued pursuant to conversion of Tranche 2 OCDs which bear the same proportion to the number of shares issued pursuant to conversion of Tranche 2 OCDs held by her in the Company as the proportion which the number of Shares being

transferred by the Investor(s) bears to the transferring Investor(s) total shareholding in the Company, if the aggregate number of Shares being Transferred by the Investor(s) is less than 50% (fifty percent) of the total share capital of the Company on a Fully Diluted Basis, or (b) all (but not less than all) of her Shares issued pursuant to conversion of Tranche 2 OCDs if the aggregate number of Shares being Transferred by the Investor(s) is 50% (fifty percent) or more of the total share capital of the Company on a Fully Diluted Basis. The procedure set out under Section 6.7.6 of the Shareholders Agreement shall apply to such tag-along right where references to 'Founders and holders of Shares received on exercise of Employee Stock Options' shall also include 'Rupa'.

- 6.3. On occurrence of events set out in Section 6.7.5 of the Shareholders Agreement, Rupa shall have a tag along right such that Rupa shall be entitled to Transfer all (but not less than all) of Shares issued pursuant to conversion of Tranche 2 OCDs to the proposed Strategic Investor. The procedure set out under Section 6.7.6 of the Shareholders Agreement shall apply to such tag-along right where references to 'Founders and holders of Shares received on exercise of Employee Stock Options' shall also include 'Rupa'.

7. Voting Rights

The holder of Tranche 2 OCDs shall not have any voting rights.

Shubham Housing Development Finance Company Limited

Corporate and Communication Address: Shubham House, 425, Udyog Vihar, Phase - IV, Gurgaon - 122015

Ph.: +91 124 4212531 • Website: www.shubham.co

Registered Office: D-305, Ground Floor, Sarvodaya Enclave, New Delhi - 110017

Corporate Identity Number (CIN) - U65921DL2010PLC199469

Annexure B

(Insert pre-issue and post issue shareholding pattern as per Rule 13(2)(xiii) of the Companies (Share Capital and Debenture Rules), 2014)

Pre- Issue Shareholding Pattern

Name	No. of Share	Total Face Values (Rs.)	Category
Sanjay Chaturvedi	250,000	2,500,000.00	Equity
Rupa Basu	250,000	2,500,000.00	Equity
Helion Venture Partners II LLC	93,763	937,630.00	Equity
Elever Equity Mauritius	93,763	937,630.00	Equity
Shubham Employees Welfare Trust	119,047	1,190,470.00	Equity
PI Opportunities Fund I	76,818	7,68,180.00	Equity
IBEF- IIA	38,899	388,990.00	Equity
MOSL	21,381	2,13,810.00	Equity
MOPE Investment Advisors	15	150.00	Equity
Shubhmo Employee Trust	04	40.00	Equity
Sub-Total	943, 690	9, 436, 900 . 00	Equity
Helion Venture Partners II LLC	728,164	72,81,640.00	Preference (Convertible)
Elear Equity Mauritius	728,164	72,81,640.00	Preference (Convertible)
PI Opportunities Fund I	23,69,895	2,36,98,950.00	Preference (Convertible)
IBEF- IIA	434,933	4,349,330.00	Preference (Convertible)
MOSL	220,260	2,202,600.00	Preference (Convertible)
Shubhmo Employee Trust	18,953	189,530.00	Preference (Convertible)
Sub-Total	45,00,369	4,50,03,690.00	Preference (Convertible)
Grand Total	54, 44, 059	5, 44, 40, 590	

Shubham Housing Development Finance Company Limited

Corporate and Communication Address: Shubham House, 425, Udyog Vihar, Phase - IV, Gurgaon - 122015

Ph.: +91 124 4212531 • Website: www.shubham.co

Registered Office: D-305, Ground Floor, Sarvodaya Enclave, New Delhi - 110017

Corporate Identity Number (CIN) - U65921DL2010PLC199469

Post-Issue Shareholding pattern

Name	No. of Share	Total Face Values (Rs.)	Category
Sanjay Chaturvedi	250,000	2,500,000.00	Equity
Rupa Basu	250,000	2,500,000.00	Equity
Helion Venture Partners II LLC	93,763	937,630.00	Equity
Elever Equity Mauritius	93,763	937,630.00	Equity
Shubham Employees Welfare Trust	119,047	1,190,470.00	Equity
PI Opportunities Fund I	76,818	7,68,180.00	Equity
IBEF- IIA	38,899	388,990.00	Equity
MOSL	21,381	2,13,810.00	Equity
MOPE Investment Advisors	15	150.00	Equity
Shubhmo Employee Trust	04	40.00	Equity
Sub-Total	943,690	9,436,900.00	Equity
Helion Venture Partners II LLC	728,164	72,81,640.00	Preference (Convertible)
Elever Equity Mauritius	728,164	72,81,640.00	Preference (Convertible)
PI Opportunities Fund I	23,69,895	2,36,98,950.00	Preference (Convertible)
IBEF- IIA	434,933	4,349,330.00	Preference (Convertible)
MOSL	220,260	2,202,600.00	Preference (Convertible)
Shubhmo Employee Trust	18,953	189,530.00	Preference (Convertible)
Sub-Total	45,00,369	4,50,03,690.00	Preference (Convertible)
Grand Total	54,44,059	5,44,40,590	

Shubham Housing Development Finance Company Limited

Corporate and Communication Address: Shubham House, 425, Udyog Vihar, Phase - IV, Gurgaon - 122015

Ph.: +91 124 4212531 • Website: www.shubham.co

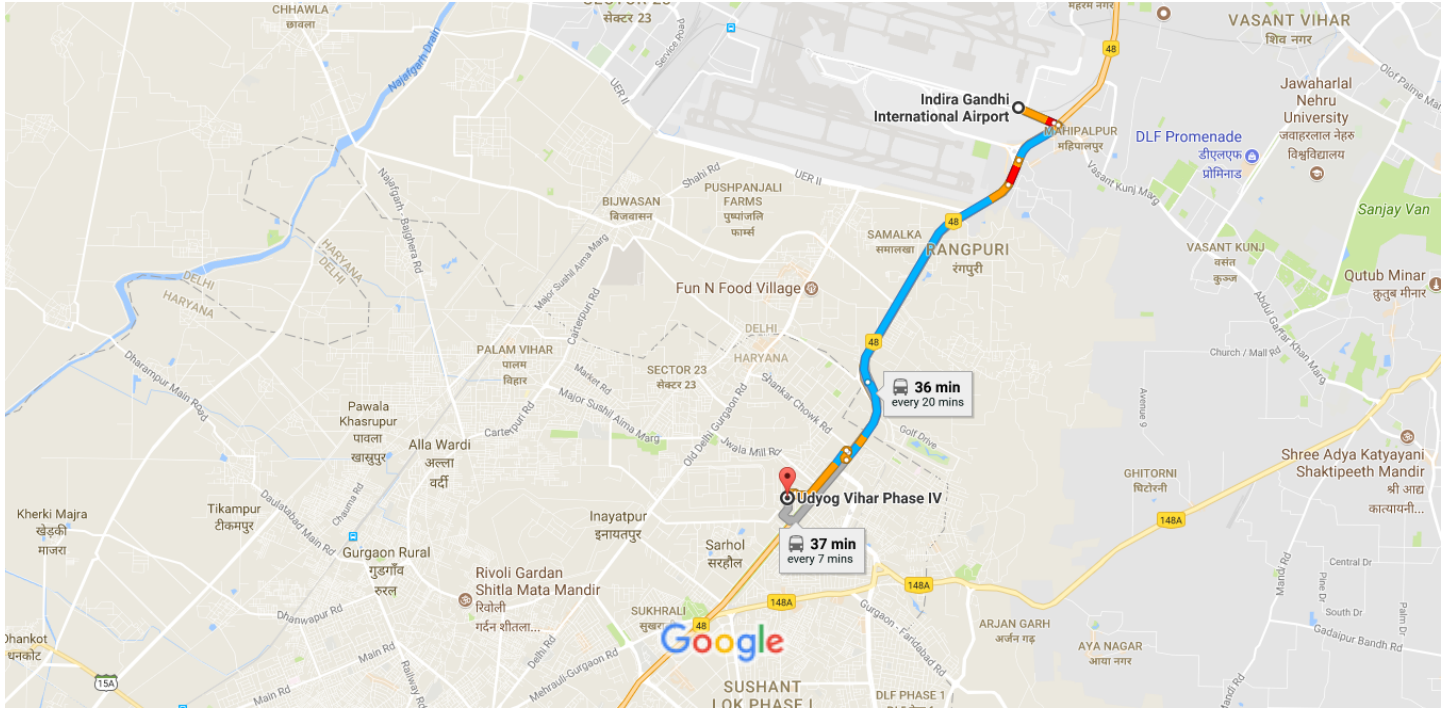
Registered Office: D-305, Ground Floor, Sarvodaya Enclave, New Delhi - 110017

Corporate Identity Number (CIN) - U65921DL2010PLC199469



Indira Gandhi International Airport to Udyog Vihar Phase IV

Drive 9.0 km, 21 min



Map data ©2017 Google India 1 km

SHUBHAM HOUSING DEVELOPMENT FINANCE COMPANY LIMITED

ATTENDANCE SLIP

Members attending the Meeting in person or by Proxy are requested to complete the attendance slip and hand it over at the entrance of the meeting hall.

I hereby record my presence at the Extra-Ordinary General Meeting of the Company at Shubham House, 425, Udyog Vihar, Phase IV, Gurgaon-122015 on Wednesday, April 4, 2018 at 11:30 a.m.

Full name of the Member:

Signature:

Folio No.: DP ID No.*

Client ID No.*

*Applicable for Member holding shares in electronic form

.....

Full name of the Proxy (in block letters)

.....

Signature